



[Jubilee Platinum PLC](#) - JLP

Exercise of Last Warrants at Specific Issue Price

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Registration number (4459850)
AltX share code: JBL
AIM share code: JLP
ISIN: GB0031852162
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Jubilee Platinum PLC
("Jubilee" or "Company")

Exercise of Last Warrants at the Specific Issue Price.

Jubilee, the AIM-quoted and AltX-listed Mine-to-Metals specialist announces that it has received the final notification to exercise the last remaining 1 450 000 warrants at a price of 3.15975p (ZAR51.63c) per Warrant Share. This concludes all outstanding warrants priced at 3.15975p. The exercise of Warrant Shares amounts, in aggregate, to a cash value of £ 45,816.38 (ZAR 748,639.65).

The Warrant Shares are expected to be admitted to trading on AIM and listed on the AltX of the JSE Limited on or about 22 February 2017 and will rank pari passu with the ordinary shares of the Company in issue.

The Company's total issued capital, after the issue of the Warrant Shares, will be 1 041 235 942 ordinary shares. As the Company does not hold any shares in Treasury, this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company following Admission.

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