

Posting of Circular incorporating revised listing particulars and Notice of general meeting relating to the acquisition by Jubilee of Platinum Australia Limited

26 April 2013

Not for release, publication or distribution in whole or in part in, into or from any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of such jurisdiction.

Jubilee shareholders ("Shareholders") are referred to the detailed cautionary announcement released on the Securities Exchange News Service ("SENS") of the JSE Limited ("JSE") and through the Regulatory News Service ("RNS") of the London Stock Exchange ("LSE") on 25 February 2013, wherein the directors of Jubilee announced that Jubilee had executed the Implementation Deed and Supporting Transactional Documents relating to the acquisition of Platinum Australia Limited ("PLA") by Jubilee ("the Transaction") to be effected by way of a scheme of arrangement under of Australian law.

Shareholders are further referred to the publication of the unaudited pro forma financial effects of the Transaction and withdrawal of cautionary announcement published on SENS and RNS on 12 April 2013.

Jubilee hereby advises that a circular containing all relevant information on the Transaction and including revised listing particulars, a notice of a general meeting and a form of proxy, has been distributed to Shareholders today, 26 April 2013. A copy of the circular is available on the Company's website from today 26 April 2013.

Notice of general meeting

A general meeting of Shareholders will be held at finnCap Limited, 60 New Broad Street, London, EC2M 1JJ at 11:00 (UK time) on Tuesday, 28 May 2013 to pass, inter alia, the relevant resolutions to implement the Transaction.

Salient dates and times are as follows:

2013

Record date in order to be eligible to receive the circular containing the notice of general meeting

Friday, 19 April

Record date in order to be eligible to vote at the general meeting

Friday, 17 May

Last day to lodge forms of proxy for the general meeting by 11:00 (UK time)

Thursday, 23 May

General meeting of shareholders to be held at 11:00 (UK time)

Tuesday, 28 May

Results of general meeting released on SENS

Tuesday, 28 May

Results of general meeting published in the press

Wednesday, 29 May

Notes:

These dates and times are subject to change. Any material changes will be released on SENS and on RNS.

If the date of the general meeting is adjourned or postponed, forms of proxy must be received by no later than 48 hours prior to the time of the adjourned or postponed general meeting, provided that for the purposes of calculating the latest time by which forms of proxy must be received, Saturdays, Sundays and public holidays will be excluded.

Johannesburg
26 April 2013

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