

## Issue of Equity 27 February 2013

Further to the announcement on 27 September 2012, Jubilee, the AIM and JSE Limited (“JSE”) quoted mine-to-metal specialist, is issuing 1,194,455 Shares as the third and final tranche of consideration for the purchase of further shares in Jubilee subsidiary Power Alt (Pty) Ltd (“Power Alt”). As a result, Jubilee’s holding in Power Alt will increase by 1.9% to 70% and completes its acquisition goal for Power Alt, thereby enabling the Company to pursue its strategy to maximise Jubilee’s exposure to the growing demand for the sale of private energy to the South African electricity public utility.

The Company expects that 1,194,455 ordinary shares of 1 pence each will be admitted to trading on AIM and the JSE on 28 February at 8am United Kingdom time and 10am South African time respectively.

Following the above share issue, the total issued share capital of the Company will be 346,304,576. The Company holds no ordinary shares in treasury. Therefore, following the issue of equity, the total number of voting rights in the Company will be 346,304,576.

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