

# Issue of Equity 25 January 2013

Jubilee Platinum, the AIM and JSE Limited (“JSE”) quoted mine-to-metal specialist, wishes to advise that it has made application to AIM and the JSE for the listing of the following shares:

6,187,765 shares as consideration for the purchase of further shares in Jubilee subsidiary Power Alt (Pty) Ltd (“Power Alt”). As a result Jubilee’s holding in Power Alt will increase by 9.5% to 68.1%;

907,276 shares as consideration for the purchase of a further 5% interest in Jubilee subsidiary Pollux Investment Holdings (Pty) Ltd (“Pollux”). As a result Jubilee will own 67.5% of Pollux; and

584,689 shares to Majestic Filtration Solutions (Pty) Ltd as vendor consideration.

It is expected that the above issue of 7,679,730 ordinary shares of 1 pence each will be admitted to trading on AIM and the JSE on 28 January at 8am GMT and 10am SAST respectively.

Following the above shares issue, the total issued share capital of the Company will be 345,110,121. The Company holds no ordinary shares in treasury. Therefore, following the issue of equity, the total number of voting rights in the Company will be 345,110,121.

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