

Issue of Equity 15 January 2013

Jubilee, the AIM and JSE Limited ("JSE") quoted mine-to-metal specialist, announced on 10 January 2013 the issue of 15,757,576 Ordinary Shares under a SEDA Advance. It is expected that these shares will be admitted to trading on AIM and the JSE on 17 January at 8am United Kingdom time and 10am South African time respectively.

Jubilee is also issuing 538,084 ordinary shares of 1 pence each in lieu of cash for corporate advisory fees. It is expected that these shares will be admitted to trading on AIM and the JSE on 18 January at 8am United Kingdom time and 10am South African time respectively.

On 18 January 2013, following both of the above share issues, the total issued share capital of the Company will be 337,430,390. The Company holds no ordinary shares in treasury.

Therefore, following the issue of equity, the total number of voting rights in the Company will be 337,430,390.

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