

General issue of shares for cash

20 August 2013

Issue of Equity

Jubilee is issuing 1,396,258 ordinary shares of 1 pence each, to YA Global Master SPV Ltd, pursuant to a SEDA advance notice dated 6 August 2013 for an amount of GBP 72 633. It is expected that these shares will be listed on the JSE and admitted to trading on AIM on or about 21 August 2013. The proceeds will be used towards the funding of legal and other corporate costs associated with the Acquisition of Platinum Australia Limited.

The total issued share capital of the Company will be 357 731 473 following the issue of equity. The Company holds no ordinary shares in treasury.

Contacts

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